

General information about company		
Scrip code	526209	
NSE Symbol	KSOILS	
MSEI Symbol	NA	
ISIN	INE727D01022	
Name of the entity	K S OILS LIMITED	
Date of start of financial year	01-04-2025	
Date of end of financial year	31-03-2026	
Reporting Quarter Type	Half Yearly	
Date of Quarter Ending	30-09-2025	
Type of company	Equity	
Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?	Yes	
Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?	Yes	
Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity?	No	No acquisition of shares or voting rights in unlisted company is applicable during the Quarter ended September 30 2025
Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?	No	No Fine or penalty paid during the Quarter ended September 30 2025
Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?	Yes	
Whether Annexure I (Part F) of the SEBI Circular dated December 31, 2024 related to Disclosure Of Loans / Guarantees / Comfort Letters / Securities Etc. is Applicable to the entity?	No	In line with the SEBI Circular dated December 31 2024 related to Disclosure Of Loans / Guarantees / Comfort Letters / Securities etc disclosures are not applicabletotheentity
Risk management committee	Not Applicable	
Market Capitalisation as per immediate previous Financial Year	Any other	
Is SCORE ID Available ?	Yes	
SCORE Registration ID	K00003	
Reason For No SCORE ID		
Type of Submission	Revision	
Remarks (website dissemination)		
Remarks for Exchange (not for Website Dissemination)		

Annexure I								
Annexure I to be submitted by listed entity on quarterly basis								
I. Composition of Board of Directors								
Disclosure of notes on composition of board of directors explanatory							Textual Information(1)	
Whether the listed entity has a Regular Chairperson							No	
Whether Chairperson is related to MD or CEO							No	
Sr	Title (Mr / Ms)	Name of the Director	PAN	DIN	Category 1 of directors	Category 2 of directors	Category 3 of directors	Date of Birth
1	Mr	Aman Bhutoria	BGQPB9797N	08010368	Executive Director	Chairperson		24-07-1992
2	Mr	Vinod Kumar Trivedi	AABPT7627D	09436368	Executive Director	Not Applicable		10-05-1960
3	Mr	Virendra Kumar Singhi	ALAPS0361F	00028824	Non-Executive - Non Independent Director	Not Applicable		02-10-1964
4	Mr	Balveermal Kewalmal Singhvi	ARQPS1325P	05321014	Non-Executive - Independent Director	Not Applicable		15-04-1949
5	Mrs	Deepa Singhal	BGNPS6777G	06955045	Non-Executive - Independent Director	Not Applicable		03-01-1973
6	Mrs	Latha Venkatesh	ABOPL9080A	06983347	Non-Executive - Independent Director	Not Applicable		25-02-1967
7	Mr	Hemant Jain	AIQPJ8200R	08878484	Executive Director	Not Applicable		05-09-1989

I. Composition of Board of Directors					
Disqualification of Directors under section 164 of the Companies Act, 2013					
Sr	Whether the director is disqualified?	Start Date of disqualification	End Date of disqualification	Details of disqualification	Current status
1	No				Active
2	No				Active
3	No				Active
4	No				Active
5	No				Active
6	No				Active
7	No				Active

I. Composition of Board of Directors													
Sr	Whether special resolution passed? [Refer Reg. 17(1A) of Listing Regulations]	Date of passing special resolution	Initial Date of appointment	Date of Re-appointment	Date of cessation	Tenure of director (in months)	No of Directorship in listed entities including this listed entity (Refer Regulation 17A of Listing Regulations)	No of Independent Directorship in listed entities including this listed entity [with reference to proviso to regulation 17A(1) & reg. 17A(2)]	Number of memberships in Audit/ Stakeholder Committee(s) including this listed entity (Refer Regulation 26(1) of Listing Regulations)	No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing Regulations)	Reason for Cessation	Notes for not providing PAN	Notes for not providing DIN
1	NA		07-02-2025				1	0	2	0			
2	NA		07-02-2025				1	0	0	0			
3	NA		12-08-2025				1	0	0	0			
4	No		07-02-2025			7	6	6	9	4			
5	NA		07-02-2025			7	1	1	2	2			
6	NA		07-02-2025			7	3	3	5	2			
7	NA		07-02-2025		01-08-2025		1	0	2	0	Others		

Text Block	
Textual Information(1)	<p>The Company went into Corporate Insolvency Resolution Process CIRP under the Insolvency and Bankruptcy Code 2016 IBC Code vide an order of the Honble National Company Law Tribunal NCLT Ahmedabad Bench dated 21st July 2017 and Mr Kuldeep Verma was appointed as the Interim Resolution Professional IRP and subsequently appointed as the Resolution Professional RP of the Company In term of Section 17 of the Code on commencement of the Corporate Insolvency Resolution Process CIRP the power of the Board of Directors of KSOILS stood suspended and the same are being exercised by the Resolution Professional 2 After that the Company was delisted by the NSE notice issued on April 27 2018 and BSE notice issued on May 05 2018 during the moratorium period and contravention of the provisions under Section 14 of the Code 3 After that RP did not receive any Resolution Plan for revival of the KSOILS then filed an application liquidation in April 2018 before the Adjudicating Authority AA to liquidate the company However the AA dismissed the application Then in 2021 the RP filed Company Appeal AT Insolvency No 98 with the National Company Law Appellate Tribunal NCLAT in New Delhi The NCLAT has passed the order of liquidation and the RP was appointed as liquidator 4 After following the due process of law as prescribed under Code and the Insolvency and Bankruptcy Board of India Liquidation Process Regulations 2016 Liquidation Regulations the liquidator successfully conducted the EAuction for sale of KS Oils Limited on 22nd December 2023 wherein the bid submitted by SoySar Edible Private Limited SEPL weourusthe Successful Bidder was the highest and accordingly SEPL was declared as the successful bidder for acquisition of KS Oils Limited 5 SEPL SPV has approached this Honble Adjudicating Authority seeking the certain directions approvals reliefs and concession which are necessary for effectuating and facilitating the transfer of the Corporate Debtor as a going concern and the same NCLT Indore Bench has passed the order dated February 032025 6 The Board was reconstituted by the Liquidator in their meeting held on 07022025 pursuant to NCLT order dated 03022025 which is as follows Para 9 of the Judgement dated 03022025 of Honble NCLT related to appointment of Board of Directors is as follows 9 Having considered the above three major issues and also after going through the various reliefs and concessions that are sought as stated in para 5 hereinabove we allow the relief and concession to the extent as stated hereunder i The new Directors of the Corporate Debtor is constituted as proposed by the applicant The existing Board of Directors will be removed The Liquidator as well as the RoC will take due steps for appointment of the following persons as a Directors of the Corporate Debtor in place of the existing directors Sr No Name of Director DIN Type of Directorship 1 Mr Vinod Kumar Trivedi 09436368 Executive Director 2 Mr Hemant Jain 08878484 Executive Director 3 Mr Aman Bhutoria 08010368 Executive Director 4 Ms Latha Venkatesh 06983347 Independent Director 5 Mr BM Singhvi 05321014 Independent Director 6 Ms Deepa Singhal 06955045 Independent Director At the time of Reconstitution of the Board of KS Oils Limited Corporate Debtor was delisted and unable to do the corporate compliance announcement under SEBI LODR Regulations 2015 as amended from time to time ii para 9 iii of the Order dated 322025 which is as follows At present the shares of the Corporate Debtor remains delisted from the BSE NSE As stated by the applicant the delisting was done by the BSE NSE during the moratorium period and contravention of the provisions under Section 14 of the Code and such delisting was bad in law and legally nonest Without going into the issue so involved we direct the applicant to make the application to the BSE NSE for relisting of the shares of the Corporate Debtor and the BSE and the NSE will consider the application keeping in view the intent and the provisions of the IBC In view of the above relief from the NCLT we had filed an application to the Stock Exchanges the relisting of the shares of the Company and for this the stock exchanges have issued a Circular of withdrawal of Delisting of Equity Shares of KS Oils Limited KSOILS and the status of the Company was changed from Delisted to Suspended wef May 05 2025 The Company has appointed Mr Balveermal Kewalmal Singhvi aged 76 as an Independent Director effective February 07 2025 in accordance with the Honble National Company Law Tribunal Order dated February 03 2025 As per Regulation 171C the requirement of a Special Resolution is not applicable to the appointmentreappointment of a person nominated by a Court or Tribunal to the Board even if they have attained the age of seventyfive years However the company is taken this matter in general meeting</p>

Audit Committee Details							
Whether the Audit Committee has a Regular Chairperson					Yes		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	06955045	Deepa Singhal	Non-Executive - Independent Director	Chairperson	11-08-2025		Textual Information(1)
2	06983347	Latha Venkatesh	Non-Executive - Independent Director	Member	30-05-2025		
3	05321014	Balveermal Kewalmal Singhvi	Non-Executive - Independent Director	Member	30-05-2025		
4	08010368	Aman Bhutoria	Executive Director	Member	11-08-2025		Textual Information(2)
5	08878484	Hemant Jain	Executive Director	Member	30-05-2025	01-08-2025	Textual Information(3)

Sr Text Block	
Textual Information(1)	Mrs Deepa Singhal designated as Chairperson of the Audit Committee on 11082025
Textual Information(2)	Mr Aman Bhutoria has been appointed as Member in place of Mr. Hemant Jain on 11082025
Textual Information(3)	Mr Hemant Jain has resigned from the Board and Committee thereof on 01082025

Nomination and remuneration committee							
Whether the Nomination and remuneration committee has a Regular Chairperson					Yes		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	06955045	Deepa Singhal	Non-Executive - Independent Director	Chairperson	11-08-2025		Textual Information(1)
2	06983347	Latha Venkatesh	Non-Executive - Independent Director	Member	30-05-2025		
3	05321014	Balveermal Kewalmal Singhvi	Non-Executive - Independent Director	Member	30-05-2025		



Sr Text Block	
Textual Information(1)	Mrs Deepa Singhal designated as Chairperon of Nomination and Remuneration Committee on 11082025

Stakeholders Relationship Committee							
Whether the Stakeholders Relationship Committee has a Regular Chairperson					Yes		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	06955045	Deepa Singhal	Non-Executive - Independent Director	Chairperson	11-08-2025		Textual Information(1)
2	06983347	Latha Venkatesh	Non-Executive - Independent Director	Member	30-05-2025		
3	05321014	Balveermal Kewalmal Singhvi	Non-Executive - Independent Director	Member	30-05-2025		
4	08878484	Hemant Jain	Executive Director	Member	30-05-2025	01-08-2025	Textual Information(2)
5	08010368	Aman Bhutoria	Executive Director	Member	11-08-2025		Textual Information(3)

Sr Text Block	
Textual Information(1)	Mrs Deepa Singhal designated as Chairperon of Stakeholder and Relationship Committee on 11082025
Textual Information(2)	Mr Hemant Jain has resigned from the Board and Committee thereof on 01082025
Textual Information(3)	Mr Aman Bhutoria has been appointed as Member in place of Mr. Hemant Jain on 11082025

Risk Management Committee							
Whether the Risk Management Committee has a Regular Chairperson							
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks

Corporate Social Responsibility Committee							
Whether the Corporate Social Responsibility Committee has a Regular Chairperson							
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks

Other Committee						
Sr	DIN Number	Name of Committee members	Name of other committee	Category 1 of directors	Category 2 of directors	Remarks

Annexure 1								
Annexure 1								
III. Meeting of Board of Directors								
Disclosure of notes on meeting of board of directors explanatory								
Sr. No.	Date(s) of meeting (if any) in the previous quarter	Date(s) of meeting (if any) in the current quarter	Maximum gap between any two consecutive (in number of days)	Notes for not providing Date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors as on date of the meeting	Number of Directors present* (All directors including Independent Director)	No. of Independent Directors attending the meeting*
1	30-05-2025				Yes	6	6	3
2		12-08-2025	73		Yes	6	6	3

## Annexure 1

### IV. Meeting of Committees

Disclosure of notes on meeting of committees explanatory										
Sr	Name of Committee	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Name of other committee	Reason for not providing date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors in the Committee as on date of the meeting	Number of Directors Present (All Directors including Independent Director)	No. of Independent Directors attending the meeting*	No. of members attending the meeting (other than Board of Directors)
1	Audit Committee	12-08-2025				Yes	4	4	3	2
2	Nomination and remuneration committee	12-08-2025				Yes	3	3	3	2



## Annexure 1

### V. Affirmations

Sr	Subject	Compliance status (Yes/No)
1	The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015	Yes
2	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee	Yes
3	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee	Yes
4	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c. Stakeholders relationship committee	Yes
5	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable to the top 1000 listed entities)	NA
6	The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
7	The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
8	This report and/or the report submitted in the previous quarter has been placed before Board of Directors.	Yes

Annexure 1		
Sr	Subject	Compliance status
1	Name of signatory	Jyoti Sharma
2	Designation	Company Secretary and Compliance Officer

<b>Affirmations on Compliance Requirements for AGM (applicable only for the first half-year filing i.e., 2nd quarter)</b>				
<b>I. Affirmations</b>				
Sr	Particulars	Regulation Number	Compliance status (Yes/No/NA)	If status is “No” details of non-compliance may be given here.
1	Copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report, BRSR & BRSR core, if applicable, displayed on website	46(2)	NA	
2	Presence of Chairperson of Audit Committee at the Annual General Meeting	18(1)(d)	NA	
3	Presence of Chairperson of the nomination and remuneration committee at the annual general meeting	19(3)	NA	
4	Presence of Chairperson of the Stakeholder Relationship committee at the annual general meeting	20(3)	NA	
5	Disclosure of the Secretarial Audit Report of the listed entity and the material subsidiaries in the Annual Report	24A(1)	NA	
6	Compliance with the conditions laid down for Secretarial Auditor or the person signing the Secretarial Compliance Report	24A(1A), 24A(1B), 24A(1C)	NA	
7	Submission of Annual Secretarial Compliance Report	24A(2)	NA	
8	Whether “Corporate Governance Report” disclosed in Annual Report	34(3) read with para C of Schedule V	NA	
Any other information to be provided			Textual Information(1)	

Text Block	
Textual Information(1)	<p>This is to inform you that the Registrar of Companies Gwalior Madhya Pradesh vide its approval letter dated September 17 2025 received via email on September 22 2025 has granted the Company an extension of three 3 months under Section 96 of the Companies Act 2013 to hold its Annual General Meeting for the financial year 202425 ie up to December 31 2025 Accordingly the affirmation on compliance requirements for the AGM for FY 202425 has not yet been made as the meeting is pending</p>

Annexure III		
1	Name of signatory	Jyoti Sharma
2	Designation	Company Secretary and Compliance Officer

Details of Cyber security incidence		
Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter		No
Number of cyber security incidence or breaches or loss of data event occurred during the quarter		
Sr.	Date of the event	Brief details of the event

Signatory Details	
Name of signatory	Jyoti Sharma
Designation of person	Company Secretary and Compliance Officer
Place	Gurgaon
Date	18-11-2025

<b>Investor Grievance Details</b>	
No. of investor complaints pending at the beginning of Quarter	0
No. of investor complaints received during the Quarter	0
No. of investor complaints disposed off during the Quarter	0
No. of investor complaints those remaining unresolved at the end of the Quarter	0



**Disclosure of Updates to Ongoing Tax Litigations or Disputes The updates on tax litigations or disputes in terms of sub-para 8 of para B of Part A of Schedule III read with corresponding provisions of Annexure 18 of the Master Circular are given below:**

Any Other Information for Disclosure of Updates to Ongoing Tax Litigations or Disputes				
Sr. No.	Name of the opposing party	Date of initiation of the litigation / dispute	Status of the litigation / dispute as per last disclosure	Current status of the litigation / dispute
1	DCIT/ACIT (TDS), Bhopal to K S Oils Limited alleging failure to pay tax to the credit of Central Govt. under Chapter XVIIB in F.Y 2012-2013 (A.Y. 2013-14)	15-01-2025	DCIT/ACIT (TDS), Bhopal to K S Oils Limited alleging failure to pay tax to the credit of Central Govt. under Chapter XVIIB in F.Y 2012-2013 (A.Y. 2013-14)	We have issued a reply in January 2025 to the authorities highlighting that K S Oils being acquired under Insolvency and Bankruptcy Code, 2016 on clean slate basis is not liable for past dues, if any
2	DCIT/ACIT (TDS), Bhopal to K S Oils Limited alleging failure to pay tax to the credit of Central Govt. under Chapter XVIIB in F.Y 2012-2013 (A.Y. 2013-14)	19-07-2025	DCIT/ACIT (TDS), Bhopal to K S Oils Limited alleging failure to pay tax to the credit of Central Govt. under Chapter XVIIB in F.Y 2012-2013 (A.Y. 2013-14)	We have issued a reply in July 2025 to the authorities highlighting that K S Oils being acquired under Insolvency and Bankruptcy Code, 2016 on clean slate basis is not liable for past dues, if any.

